

## Curriculum Vitae

### **Evelyne Huber**

(formerly Evelyne Huber Stephens)

**Address & Telephone:** Dept. of Political Science  
University of North Carolina, Chapel Hill  
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**Birth:** Zürich, Switzerland (citizen of the U.S.)

**Education:** 1969-72, University of Zürich, Studies in Social Psychology,  
Sociology, Political Science  
1973, M.A. in Political Science, Yale University  
1977, Ph.D. in Political Science, Yale University

**Current Position:** Morehead Alumni Distinguished Professor of Political Science  
Chair, Department of Political Science (since 2006)  
University of North Carolina, Chapel Hill

### **Honors and Selected Awards:**

**Democracy and the Left: Social Policy and Inequality in Latin America** (with John D. Stephens), University of Chicago Press, 2012.

Award for the Best Book 2012-2013 from the Political Economy of the World-System Section of the American Sociological Association. August 2013.

Award for the Best Book 2012-2013 from the Sociology of Development Section of the American Sociological Association. August 2013.

**Development and Crisis of the Welfare State: Parties and Policies in Global Markets** (with John D. Stephens), University of Chicago Press, 2001.

Award for the Best Book on Political Economy published in 2001 from the Political Economy Section of the American Political Science Association. September 2002.

Runner-up for the Luebbert Book Award 2000-2001 from the Comparative Politics Section of the American Political Science Association. September 2002.

Honorable Mention for the Outstanding Book Award 2000-2001 from the Political Sociology Section of the American Sociological Association.

Featured book in "Author Meets Critics" panel, Meetings of the American Sociological Association, Chicago, August 18, 2002.

**Honors and Selected Awards (continued):**

**Capitalist Development and Democracy** (with Dietrich Rueschemeyer and John D. Stephens), Cambridge, England: Polity Press; Chicago: University of Chicago Press, 1992.

Outstanding Book Award 1991-92 from the Political Sociology Section of the American Sociological Association. Featured book in "Author Meets Critics" panel, Meetings of the American Sociological Association, Miami Beach, August 1993.

Honorary Doctorate in Social Science (Doctor rerum socialium honoris causa) from the University of Bern, Switzerland. December 4, 2010.

Vice-President (2010-2012) and President (2012-2013) of the Latin American Studies Association.

Vice-President (1999-2001) and President (2001-2003) of the American Political Science Association's Comparative Politics Section.

2004 Distinguished Teaching Award for Post-Baccalaureate Instruction, University of North Carolina, Chapel Hill.

2004 and 2012 Charles Robson Award for Excellence in Graduate Instruction, Department of Political Science, University of North Carolina, Chapel Hill.

January – December 2010, Fellowship from the Guggenheim Foundation.

June and July 2013, Fellow, Hanse-Wissenschaftskolleg, Delmenhorst, Germany.

August – December 2010, Visiting Fellow, Kellogg Institute, University of Notre Dame.

January – July 2010, Visiting Fellow, Collegio Carlo Alberto, Turin, Italy.

Academic Year 2009-2010, Fellow, Radcliffe Institute for Advanced Study (declined).

January – June 2005, Fellow, Hanse-Wissenschaftskolleg, Delmenhorst, Germany.

Academic Year 1998-99, Member, Institute for Advanced Study, Princeton, NJ.

January-June 1995, Fellow, Swedish Collegium for Advanced Study in the Social Sciences, Uppsala, Sweden,

Fall 1987, Faculty Fellow, Kellogg Institute, University of Notre Dame

Fall, 1983, Fellowship from the Latin American Program of the Woodrow Wilson Center for International Scholars, Smithsonian Institution, Washington, D.C.

**Honors and Selected Awards (continued):**

April 1, 2011 – March 31, 2013, National Science Foundation Grant #SES-1061007 for Collaborative Research: Comparative Welfare States – A Public-Use Archival Data Set (with John Stephens and David Brady), \$92,372.

Summer and Academic Year 2003-04, National Science Foundation Grant #SES-0241389 for Economic Liberalization, Democratization, and Social Policy Reform: Latin America and the Caribbean, Iberia, and the Antipodes (with John D. Stephens), \$62,000.

June 1991-June 1993, National Science Foundation Grant for The Welfare State in Comparative Perspective: Determinants, Program Characteristics, and Outcomes (with Susan Mayer, Charles Ragin, and John Stephens).

**Books:**

**The Oxford Handbook of Transformations of the State** (co-edited with Stephan Leibfried, Frank Nullmeier, John D. Stephens, Matthew Lange, and Jonah Levy). Oxford University Press, 2015.

**Democracy and the Left: Social Policy and Inequality in Latin America** (with John D. Stephens), University of Chicago Press, 2012.

**Models of Capitalism: Lessons for Latin America** (edited), Pennsylvania State University Press, 2002.

**Development and Crisis of the Welfare State: Parties and Policies in Global Markets** (with John D. Stephens), University of Chicago Press, 2001.

**Agrarian Structure and Political Power in Latin America** (edited with Frank Safford), University of Pittsburgh Press, 1995.

**Capitalist Development and Democracy** (with Dietrich Rueschemeyer and John D. Stephens), Cambridge, England: Polity Press; and Chicago: University of Chicago Press, 1992.

Reprints:

Pp. 70-103, 140-154 reprinted in Polish in *Wladza I spoleczenstwo* [Power and Society], Scholar Press, 1994.

Pp. 1-11 reprinted as "Capitalist Development and Democracy" in Steven K. Sanderson, *Sociological Worlds: Comparative and Historical Readings on Society*. Roxbury, 1995, pp. 243-248.

Entire book in Korean translation, Seoul: Nanam Press, 1997.

**Democratic Socialism in Jamaica: The Political Movement and Social Transformation in Dependent Capitalism** (with John D. Stephens), London: Macmillan, and Princeton: Princeton University Press, 1986.

**Books (continued):**

**States Versus Markets in the World System** (edited with Peter Evans and Dietrich Rueschemeyer), Beverly Hills: Sage Publications, 1985.

**The Politics of Workers' Participation: The Peruvian Approach in Comparative Perspective**, New York: Academic Press, Studies in Social Discontinuity Series, 1980.

**Refereed Articles:**

“Income Inequality and Redistribution in Post-Industrial Democracies: Demographic, Economic, and Political Determinants” (with John D. Stephens), **Socio-Economic Review**, Vol. 12, No. 2 (2014) 245-267.

“Politics and Inequality in Latin America.” **PS**, October 2009: 651-55.

“The Politics of Women’s Economic Independence” (with John D. Stephens, David Bradley, Stephanie Moller, Francois Nielsen), **Social Politics**, Vol. 16, No. 1, Spring 2009: 1-39.

“Politics, Policies, and Poverty in Latin America” (with Jenny Pribble and John D. Stephens), **Comparative Politics**, Volume 41, Number 4, July 2009: 387-407.

“Politics and Social Spending in Latin America” (with Tom Mustillo and John D. Stephens), **The Journal of Politics**, Vol. 70, No.2, April 2008: 420-436.

“Politics and Inequality in Latin America and the Caribbean” (with Francois Nielsen, Jenny Pribble, and John Stephens), **American Sociological Review**, Vol. 71, No. 6, December 2006: 943-963.

“Successes and Failures of Neoliberalism” (with Fred Solt), **Latin American Research Review**, Vol. 39, No. 3, 2004.

“Determinants of Relative Poverty in Advanced Industrial Societies” (with Stephanie Moller, David Bradley, Francois Nielsen, John D. Stephens), **American Sociological Review**, Vol. 68, No.1, February 2003: 22-51.

“Distribution and Redistribution in Post-Industrial Democracies” (with David Bradley, Stephanie Moller, Francois Nielsen, John D. Stephens), **World Politics**, Vol. 55, No. 2, January 2003: 193-228.

**Refereed Articles (continued):**

“Revolution or Contribution? Rational Choice Approaches in the Study of Latin American Politics” (with Michelle Dion), **Latin American Politics and Society**, Vol. 44, No. 3, Fall 2002: 1-28.

Reprinted in William C. Smith and Laura Gómez-Mera (eds.) **Market, State, and Society in Contemporary Latin America**. Wiley-Blackwell. 2009: 11-32.

“Globalization, Competitiveness, and the Social Democratic Model” (with John D. Stephens), **Social Policy and Society**, Vol. 1, No. 1, 47-57, 2001.

An extended version published in Korean in *National Strategy*.

“Partisan Governance, Women’s Employment, and the Social Democratic Service State” (with John D. Stephens), **American Sociological Review**, Vol. 65, No. 3, June 2000: 323-342.

“La diffusion des modèles de réformes sociales en Amérique latine,” **Revue Française des Affaires Sociales** 53 (3-4) Juillet-Décembre 1999: 23-48.

“The Bourgeoisie and Democracy: Historical and Contemporary Perspectives from Europe and Latin America” (with John D. Stephens), **Social Problems**, 66(3): 759-788, 1999.

Reprinted in Norbert Kersting and Lasse Cronqvist (eds.) **Democratization and Political Culture in Comparative Perspective**. Wiesbaden: VS Verlag fuer Sozialwissenschaften, 2005, pp. 199-221.

"Internationalization and the Social Democratic Model" (with John D. Stephens), **Comparative Political Studies**, Vol. 31, No. 3, June 1998, pp. 353-97.

"The Paradoxes of Contemporary Democracy: Formal, Participatory, and Social Dimensions" (with Dietrich Rueschemeyer and John D. Stephens), **Comparative Politics**, Vol. 29, No. 3, April 1997, pp. 323-42.

Reprinted in Lisa Anderson (ed.) **Transitions to Democracy**, Columbia University Press, 1999, pp. 168-192.

Rights granted for translation into Arabic by All Prints Publishing, Beirut, Lebanon.

"Political Parties and Public Pensions: A Quantitative Analysis" (with John D. Stephens), **Acta Sociologica**, 36: 309-325, 1993.

Reprinted in Julia S. O’Connor and Gregg M. Olsen (eds.), **Power Resources Theory and the Welfare State**. Toronto: University of Toronto Press, 1998, pp. 98-122.

"Social Democracy, Christian Democracy, Constitutional Structure and the Welfare State: Towards a Resolution of Quantitative Studies" (with Charles Ragin and John D. Stephens), **American Journal of Sociology**, 99 (3): 711-49, 1993.

**Refereed Articles (continued):**

"The Impact of Economic Development on Democracy" (with Dietrich Rueschemeyer and John D. Stephens), **Journal of Economic Perspectives**, 7 (3): 71-85, 1993.

Reprinted in Eva Etzioni-Halevy (ed.), **Classes and Elites in Democratization and Democracy**. New York: Garland Publishing Co., 1997, 142-149.

Reprinted in Robert Dahl, Ian Shapiro and Jose Antonio Cheibub (eds.), **The Democracy Sourcebook**. MIT Press, 2003. Rights granted for translation into Arabic by All Prints Publishing, Beirut, Lebanon.

"Changing Development Models in Small Economies: The Case of Jamaica from the 1950s to the 1990s" (with John D. Stephens), **Studies in Comparative International Development**, 27 (3): 57-92, 1992.

"Democracy in Latin America: Recent Developments in Comparative Historical Perspective", **Latin American Research Review**, Vol. 25, No. 2, Spring 1990, pp. 157-176.

"Capitalist Development and Democracy in South America", **Politics and Society**, Vol. 17, No. 3, 1989, pp. 281-352.

"Minerals Strategies and Development: International Political Economy, State, Class and the Role of the Bauxite/Aluminum and Copper Industries in Jamaica and Peru", **Studies in Comparative International Development**, 22, (3), Fall 1987, pp. 60-102.

"The Transition to Mass Parties and Ideological Politics: The Jamaican Experience Since 1972" (with John D. Stephens) **Comparative Political Studies**, Vol. 19, No. 4, January 1987, pp. 443-483.

"Democratic Socialism in Dependent Capitalism" (with John D. Stephens), **Politics and Society**, Vol. 12, No. 3, 1983, pp. 373-411.

"The Peruvian Military Government, Labor Mobilization, and the Political Strength of the Left", **Latin American Research Review**, Vol. 18, No. 2, 1983, pp. 57-93.

**Book Chapters and Non-refereed Articles:**

"Pre-distribution and Redistribution: Alternative or Complementary Policies? (with John D. Stephens), In Patrick Diamond and Roger Liddle (eds.), **The Pre-distribution Agenda: Tackling inequality and supporting sustainable growth**. Policy Press, forthcoming.

"Post-industrial Social Policy" (with John D. Stephens). In Pablo Beramendi, Silja Hausermann, Herbert Kitschelt, and Hanspeter Kriesi (eds.) **The Politics of Advanced Capitalism**. Cambridge University Press. 2015; pp. 259-281.

**Book Chapters and Non-refereed Articles (continued):**

“Introduction” (Evelyne Huber, Matthew Lange, Stephan Leibfried, Jonah Levy, Frank Nullmeier, John D. Stephens). In Stephan Leibfried, Evelyne Huber, Matthew Lange, Jonah Levy, Frank Nullmeier, and John D. Stephens (eds.), **The Oxford Handbook of Transformations of the State**, Oxford University Press. 2015.

“Conclusion” (Evelyne Huber, Matthew Lange, Stephan Leibfried, Jonah Levy, Frank Nullmeier, John D. Stephens). In Stephan Leibfried, Evelyne Huber, Matthew Lange, Jonah Levy, Frank Nullmeier, and John D. Stephens (eds.), **The Oxford Handbook of Transformations of the State**, Oxford University Press. 2015.

“Comment on Latin American Political Economy: Making Sense of a New Reality” (with John D. Stephens). **Latin American Politics and Society**. Vol. 56, No. 1, 2014.

“The changing nature of social protection in middle income developing countries in Latin America and East Asia” (with Sara Niedzwiecki). In Stephan Leibfried, Evelyne Huber, Matthew Lange, Jonah Levy, Frank Nullmeier, and John D. Stephens (eds.), **The Oxford Handbook of Transformations of the State**, Oxford University Press, 2015.

“Soziale Sicherungssysteme in Lateinamerika und Ostasien: Hin zu einer universellen Grundsicherung?” (with Sara Niedzwiecki as first author). **Zeitschrift fuer Sozialreform** 59, Heft 2, 2013, pp. 255-274.

“Social Policy and Redistribution: Chile and Uruguay” (with Jennifer Pribble as first author). In Steven Levitsky and Kenneth M. Roberts (eds.) **The Resurgence of the Latin American Left**. The Johns Hopkins University Press, 2011: 117-38.

“The Chilean Left in Power: Achievements, Failures, and Omissions” (with Jennifer Pribble and John D. Stephens). In Kurt Weyland, Wendy Hunter, and Raúl Madrid (eds.) **Leftist Governments in Latin America: Successes and Shortcomings**. New York: Cambridge University Press, 2010: 77-97.

“Latin America” (with Juan Bogliaccini) In Herbert Obinger, Frank Castles, Stephan Leibfried, Jane Lewis and Chris Pierson (eds.), **Oxford Handbook on Comparative Welfare States**, Oxford University Press, 2010: 644-655.

“Successful Social Policy Regimes? Political Economy, Politics, and Social Policy in Argentina, Chile, Uruguay, and Costa Rica” (with John D. Stephens). In Scott Mainwaring and Timothy Scully (eds.), **Democratic Governance in Latin America**, Stanford University Press, 2009: 155-209.

“Globalization and Inequality in Latin America and the Caribbean” (with John D. Stephens). In Andrew C. Sobel (ed.) **Challenges of Globalization**. New York: Routledge. 2009: 127-53.

**Book Chapters and Non-refereed Articles (continued):**

“Including the Middle Classes? Latin American Social Policies after the Washington Consensus.” In Monique Kremer, Peter van Lieshout and Robert Went (eds.) **Doing Good or Doing Better: Development Policies in a Globalizing World**. Amsterdam University Press. 2009: 137-55.

“The Politics of Effective and Sustainable Redistribution” (with John D. Stephens and Jennifer Pribble). In Antonio Estache and Danny Leipziger (eds.) **Stuck in the Middle: Is Fiscal Policy Failing the Middle Class?** Washington, DC: Brookings, 2009: 155-88.

“The New Left Versus Neoliberalism in Latin America,” in Gary Bland and Cynthia J. Arnson (eds.) **Democratic Deficits: Addressing Challenges to Sustainability and Consolidation Around the World**. Washington, DC: Woodrow Wilson International Center for Scholars. 2009: 67-82.

“Continuity and Change in Welfare State and Production Regimes in Advanced Industrial Societies,” in Meredith Jung-En Woo (ed.) **Neoliberalism and Institutional Reform in East Asia**. UNRISD, Palgrave Macmillan. 2007: 180-211.

“Comparative Politics of Market Liberalization in Latin America,” in Koji Ono (ed.) **Legal Assistance and Regime in Transition – Theories on Comparative Political Regimes**. Nagoya, Japan: Nagoya University Graduate School of Law, 2007: 23-45. [In Japanese; Vol. 6 of the Series **Legal Technical Assistance in Asia**.]

“Un nuevo enfoque para la seguridad social en la región,” in Carlos Gerardo Molina (ed.) **Universalismo básico: Una nueva política social para América Latina**. Washington, DC: Banco Interamericano de Desarrollo, Editorial Planeta. 2006: 169-187.

“Comments on Thandika Mkandawire’s Presentation,” **International Social Science Journal** No. 189, September 2006, 405-07.

"Combating Old and New Social Risks" (with John D. Stephens), in Klaus Armingeon and Giuliano Bonoli (eds.) **The Politics of Post-Industrial Welfare States**. London: Routledge. 2006: 143-168.

“Gendered Implications of Tax Reform in Latin America: Argentina, Chile, Costa Rica and Jamaica,” in Shahra Razavi and Shireen Hassim (eds.) **Gender and Social Policy in a Global Context**, Palgrave Macmillan, for the United Nations Research Institute for Social Development. 2006: 301-321.

"Globalization and Social Policy Developments in Latin America," in Miguel Glatzer and Dietrich Rueschemeyer (eds.) **Globalization and the Future of the Welfare State**, University of Pittsburgh Press, 2005: 75-105.

Translated into Spanish in Julio Boltvinik and Araceli Damián (eds.) **La Pobreza en México y el Mundo**. México, D.F.: Siglo Veintiuno Editores, 2004: 200-239.



**Book Chapters and Non-refereed Articles (continued):**

"Welfare States and the Economy" (with John D. Stephens), in Neil J. Smelser and Richard Swedberg (eds.), **The Handbook of Economic Sociology** (second edition). Princeton University Press and Russell Sage Foundation, 2004: 552-574.

"State Economic and Social Policy in Global Capitalism" (with John D. Stephens), in Thomas Janoski, Robert Alford, Alexander M. Hicks, and Mildred Schwartz (eds.), **A Handbook of Political Sociology: States, Civil Societies, and Globalization**. New York: Cambridge University Press, 2005: 607-629.

"Opciones de política social para América Latina: modelos neoliberales y socialdemócratas," **Comercio Exterior**, Vol. 53, No. 6 (June) 2003: 548-54.

"Introduction" and "Conclusion," in Evelyne Huber (ed.) **Models of Capitalism: Lessons for Latin America**, Pennsylvania State University Press, 2002.

"The Social Democratic Welfare State" (with John D. Stephens), in Andrew Glyn (ed.) **Social Democracy in Neoliberal Times: The Left and Economic Policy since 1980**, Oxford University Press, 2001: 276-311.

"Welfare State and Production Regimes in the Era of Retrenchment" (with John D. Stephens), in Paul Pierson (ed.) **The New Politics of the Welfare State**, Oxford University Press, 2000.

"The Welfare State in Hard Times" (with John D. Stephens and Leonard Ray), in Herbert Kitschelt, Peter Lange, Gary Marks, and John D. Stephens (eds.), **Continuity and Change in Contemporary Capitalism**, Cambridge University Press, 1999, pp. 164-193.

"Options for Social Policy in Latin America: Neoliberal versus Social Democratic Models", in Gosta Esping-Andersen (ed.) **Welfare States in Transition**, London: Sage, 1996, pp. 141-191.

"Conclusion: Agrarian Structures and Political Power in Comparative Perspective" (with John D. Stephens), in Evelyne Huber and Frank Safford (eds.), **Agrarian Structure and Political Power in Latin America**, University of Pittsburgh Press, 1995.

"Assessments of State Strength", in Peter Smith (ed.) **Latin America in Comparative Perspective: New Approaches to Methods and Analysis**. Westview Press, 1995, pp. 163-193.

"The Future of Democracy in the Caribbean", in Jorge Domínguez, Robert Pastor, and Delisle Worrell (eds.), **Democracy in the Caribbean: Political, Economic, and Social Perspectives**. Johns Hopkins University Press, 1993, pp. 74-95.

**Book Chapters and Non-refereed Articles (continued):**

"Jamaica" (with John D. Stephens), **The Oxford Companion to Politics of the World**. New York: Oxford University Press, 1993, pp.481-2.

"The Swedish Welfare State at the Crossroads" (with John D. Stephens), **Current Sweden**, No. 394, January, 1993. (also published in French, German, and Spanish).

"Capitalists, Socialism, and Democracy: An Analysis of Business Attitudes Towards Political Democracy in Jamaica" (with John D. Stephens), **Comparative Social Research**, Vol. 12, 1990, pp. 341-379.

"Evaluating Human Rights in Jamaica" (with John D. Stephens), in Jack Donnelly and Rhoda Howard (eds.) **International Handbook of Human Rights**, Greenwood Press, 1987, pp. 183-207.

"Worker Participation, Dependency and the Politics of Reform in Latin America and the Caribbean: Jamaica, Chile and Peru Compared" in Carmen J. Sirianni (ed.) **Worker**

**Participation and the Politics of Reform: Comparative Studies**, Philadelphia, PA: Temple University Press, 1987, pp. 329-360.

"Bauxite and Democratic Socialism in Jamaica" (with John D. Stephens), in Peter Evans, Dietrich Rueschemeyer, and Evelyne Huber Stephens (eds.) **States Versus Markets in the World System**, Beverly Hills: Sage Publications, 1985, pp. 33-66.

Reprinted in Mark W. Zacher (ed.), **The International Political Economy of Natural Resources**, Cheltenham: Edward Elgar Publishers, 1993, pp. 320-346.

"Introduction" (with Peter Evans and Dietrich Rueschemeyer), in Peter Evans, Dietrich Rueschemeyer, and Evelyne Huber Stephens (eds.) **States Versus Markets in the World System**, Beverly Hills: Sage Publications, 1985, pp. 11-30.

"Jamaica's Democratic Socialist Experience" (with John D. Stephens), in Sidney Mintz and Sally Price (eds.) **Focus: Caribbean**, Washington, D.C.: The Wilson Center, 1985, 39 pages.

"The Labor Movement, Political Power, and Workers' Participation in Western Europe" (with John D. Stephens), **Political Power and Social Theory**, Vol. 3, 1982, pp. 215-249.

**Working Papers (last twelve years):**

"The Welfare State and Gender Equality" (with John D. Stephens, David Bradley, Stephanie Moller, and Francois Nielsen). Luxembourg Income Study Working Paper No. 279, September 2001.

"The State and Poverty Alleviation in Advanced Capitalist Democracies" (with Stephanie Moller, David Bradley, Francois Nielsen, and John D. Stephens). Luxembourg Income Study Working Paper No. 278, August 2001.

"Distribution and Redistribution in Post-Industrial Democracies" (with David Bradley, Stephanie Moller, Francois Nielsen, and John D. Stephens). Luxembourg Income Study Working Paper No. 265, May 2001.

**Conference Papers (last ten years):**

"Partisan Impacts on Social Policy and Distributive Outcomes in the Eras of Welfare State Expansion and Retrenchment" (with John D. Stephens). Paper delivered at the Meetings of the American Political Science Association, Washington, DC, August 28-31, 2014.

"Social Investment in Latin America" (with John D. Stephens). Paper delivered at the Meetings of the International Sociological Association, Yokohama, Japan, July 14-19, 2014.

"The New Developmental State and its Political Foundations" (based on work with Peter Evans and John D. Stephens). Keynote Address at the Inaugural Conference of the Red de Economía Política de América Latina, Santiago, Chile, June 10, 2014.

"Partisan Impacts on Social Policy and Distributive Outcomes in the Eras of Welfare State Expansion and Retrenchment" (with John D. Stephens). Paper prepared for delivery at the 21<sup>st</sup> International Conference of Europeanists, Washington, DC. March 14-16, 2014.

"Distribution and Redistribution in Post-Industrial Democracies: Demographic, Economic, and Political Determinants" (with John D. Stephens). Paper delivered at the Meetings of the Society for the Advancement of Socio-Economics, Milan, Italy, June 27-29, 2013.

"The Changing Nature of Social Protection in Developing Countries" (with Sara Niedzwiecki). Paper delivered at the conference on Transformations of the State, University of North Carolina at Chapel Hill, February 23-26, 2012.

"Politics, Policy, and Poverty and Inequality in Latin America" (with John D. Stephens). Paper delivered at the Meetings of the American Political Science Association, San Francisco, CA, August 31 – Sept. 3, 2011.

**Conference Papers (last ten years; continued):**

“The Dynamics of Social Consumption” (with John D. Stephens). Presented at the conference on The Future of Democratic Capitalism, Swiss Federal Institute of Technology, Zurich, June 16-18, 2011.

“Globalization and Inequality in Latin America and the Caribbean” (with John D. Stephens). Paper delivered at the Conference of Research Committee 2 of the International Sociological Association, University of Neuchâtel, June 26-28, 2008.

“Successful Social Policy Regimes?” (with John D. Stephens). Paper delivered at the Meetings of the Latin American Studies Association, Montreal, Canada, Sept. 5-9, 2007.

“Politics and Inequality in Latin America and the Caribbean” (with Francois Nielsen, Jenny Pribble, and John D. Stephens). Paper delivered at the Meetings of the Latin American Studies Association, San Juan, Puerto Rico, March 15-18, 2006.

“The Politics of Poverty in Latin America and the Caribbean” (with Francois Nielsen, Jenny Pribble, and John D. Stephens). Paper delivered at the Meetings of the Latin American Studies Association, San Juan, Puerto Rico, March 15-18, 2006.

“Successful Social Policy Regimes?” (with John D. Stephens). Presented at the Conference on Democratic Governability. Kellogg Institute, University of Notre Dame, October 7-8, 2005.

“Universalismo Básico y el Futuro de la Seguridad Social en la Región.” Paper prepared for the Conference on Construyendo una nueva política social en la región: El Universalismo Básico. Washington, DC: Inter-American Development Bank. October 5-7, 2005.

“Politics and Inequality in Latin America and the Caribbean” (with Francois Nielsen, Jenny Pribble and John D. Stephens). Conference of Research Committee 19 of the International Sociological Association, Chicago, IL, Sept. 8-10, 2005.

“The Politics of Poverty in Latin America and the Caribbean” (with Jenny Pribble and John D. Stephens). Meetings of the American Political Science Association, Washington DC, Sept. 1-4, 2005.

“Inequality and the State in Latin America.” Conference of the Presidential Task Force on Difference and Inequality in the Third World of the American Political Science Association, University of Virginia, April 22-23, 2005.

“Gendered Implications of Tax Reform in Latin America: Argentina, Chile, Costa Rica, and Jamaica.” Conference on Gender and Social Policy, United Nations Research Institute for Social Development, Göteborg, Sweden, May 28-29, 2005.

“Social Spending and Inequality in Latin America and the Caribbean” (with Francois Nielsen, Jenny Pribble, and John D. Stephens). Meetings of the Society for the Advancement of Socio-Economics; Washington DC; July 8-11, 2004

“Determinants of Social Spending in Latin America and the Caribbean (with Tom Mustillo and John D. Stephens). Meetings of the Society for the Advancement of Socio-Economics; Washington DC; July 8-11, 2004; and Congress of the Latin American Studies Association; Las Vegas, NV: October 6-10, 2004.

“Combating New Social Risks” (with John D. Stephens). 14<sup>th</sup> International Conference of Europeanists. Chicago, March 11-13, 2004.

### Reviews:

“Review Symposium: Labor Organizations and Collective Action. A Discussion of John S. Ahlquist and Margaret Levi’s *In the Interest of Others: Organizations and Social Activism*,” **Perspectives on Politics**, Vol. 12, No. 4, 2014: 860-861.

*Why Movements Succeed or Fail*, Lee Ann Banaszak, **Comparative Political Studies**, Vol. 30, No. 4, August 1997: 514-17.

*Jamaica: Preparing for the Twenty-First Century*, Patsy Lewis(ed.), **New West Indian Guide**, Vol. 70, No. 1 & 2, 1996: 158-60.

*Distant Neighbors in the Caribbean: The Dominican Republic and Jamaica in Comparative Perspective*, Richard S. Hillman and Thomas J. D’Agostino, **Newsletter of the Caribbean Studies Association**, Summer 1994.

*The Power of Sentiment*, Lisa Douglass, **Contemporary Sociology**, Sept. 1993: 677-678.

*The Three Worlds of Welfare Capitalism*, Gosta Esping-Andersen, **Comparative Political Studies**, Vol. 24, No. 4, Jan. 1992: 553-556.

*Haiti: State Against Nation: The Origins and Legacy of Duvalierism*, Michel-Rolph Trouillot, **New West Indian Guide**, Vol. 64, No. 3/4, 1990, pp. 183-86.

*The Costs of Regime Survival: Racial Mobilization, Elite Domination and Control of the State in Guyana and Trinidad*, Percy Hintzen, **American Political Science Review**, Vol. 85, No. 1, March 1991, pp. 317-18.

*Michael Manley: The Making of a Leader*, Darrell E. Levi, **Social and Economic Studies**, (with John D. Stephens).

*Paying the Costs of Austerity in Latin America*, Howard Handelman and Werner Baer (eds.); **Lost Promises: Debt, Austerity, and Development in Latin America**, William L. Canak (ed.), **Journal of Inter-American Studies and World Affairs**.

**Reviews (continued):**

*Politics in the Semiperiphery: Early Parliamentarism and Late Industrialization in the Balkans and Latin America*, Nicos P. Mouzelis, **American Journal of Sociology**, July 1987.

*Jamaica: Struggle in the Periphery*, Michael Manley, **New West Indian Guide**, Vol. 59, No. 1/2, 1985, pp. 93-95.

*The Peruvian Experiment Reconsidered*, Cynthia McClintock and Abraham F. Lowenthal (eds.) **Inter-American Review of Bibliography**, Vol. 33, No. 4, 1984, pp. 592-593.

*The Politics of Chile*, Cesar Caviedes, **Sociology**, March/April 1981.

**Other Publications:**

"Two Elaborations on the Argument," **New Political Economy** 7 (2) 273-275, 2002.

"A Return to Power in Jamaica" (with John D. Stephens), **Democratic Left**, 17 (2) 15-16,21, 1989.

"Manley Prepares to Return: PNP Options in Today's Jamaica" (with John D. Stephens), **Caribbean Review**, Vol. VXi, No. 2, Winter 1988.

"Promises of 'Deliverance'" (with John D. Stephens), **Democratic Left**, May 1982.

"Eurosocialismo en Washington" (with John D. Stephens), **La Revista**, No. 4, Lima, Peru, April 1981.

**Invited Lectures (selected from last ten years only):**

"Mixed Methodologies in the Study of Comparative Politics." Universidad Católica, Lima, Peru. November 4, 2014.

"The New Developmental State." (Based on Work with Peter Evans and John D. Stephens), Department of Political Science, University of Pennsylvania, October 2, 2014.

"The New Developmental State." (Based on Work with Peter Evans and John D. Stephens), Keynote Address at the Inaugural Meeting of REPAL (Red para el Estudio de la Economía Política de América Latina), Santiago, Chile, June 10, 2014.

"Distribution and Redistribution in Post-Industrial Democracies." (With John D. Stephens) Hanse-Wissenschaftskolleg, Delmenhorst, Germany, July 24, 2013.

**Invited Lectures (selected from last ten years only; continued):**

“Democracy and Social Policy in Latin America.” (Based on Work with John D. Stephens)  
Keynote Address at the Meetings of Research Committee 19 of the International  
Sociological Association, Buenos Aires, Argentina, August 1-4, 2012.

“Politics, Policy, Poverty, and Inequality in Latin America.” (With John D. Stephens)  
Princeton University, April 14, 2011.

“Politics, Policy, Poverty, and Inequality in Latin America.” Brown University, March 24,  
2011.

“Iberia and the Advanced Latin American Social Policy Regimes: Explaining the Different  
Trajectories.” (With John D. Stephens) Kellogg Institute, University of Notre Dame,  
November 23, 2010.

“Politics, Policy, Poverty, and Inequality in Latin America.” (With John D. Stephens)  
Kellogg Institute, University of Notre Dame, September 9, 2010.

“Politics, Policy, Poverty, and Inequality in Latin America.” (With John D. Stephens)  
Humboldt University, Berlin, June 16, 2010.

“Iberia and the Advanced Latin American Social Policy Regimes: Explaining the  
Different Trajectories.” (With John D. Stephens) Humboldt University, Berlin, June 17,  
2010.

“Politics, Policy, Poverty, and Inequality in Latin America.” (With John D. Stephens)  
Graduate School in Social, Economic and Political Sciences, University of Milan, Italy,  
March 5, 2010.

“Politics, Policy, Poverty, and Inequality in Latin America.” Norbert Lechner Memorial  
Lecture, Universidad Diego Portales, Santiago, Chile, October 9, 2009.

“Family Policy in the Nordic Countries,” National Taiwan University, November 6, 2008.

**Research Awards (additional to those above):**

Spring 2007, Departmental Study Leave, Department of Political Science, UNC.

Spring 2004, Kenan Leave, University of North Carolina, Chapel Hill.

Spring 1997, Departmental Study Leave, Department of Political Science, UNC.

January-June 1995, United Nations Research Institute for Social Development, grant to  
work on an article on the political economy of Latin American welfare states, \$4000 plus  
expenses to attend two conferences.

**Research Awards (additional to those above; continued):**

Summer 1994, Institute for Research in the Social Sciences, University of North Carolina, "The Welfare State in Hard Times" (with John D. Stephens), \$3000.

Spring 1992, Swedish-American Bicentennial Exchange Fund, Fellowship for Research Visit in Stockholm.

Fall 1991, German Academic Exchange Service, Fellowship for Study Visit in Konstanz, Germany

Spring 1989, Grant from Alumnae Board of Northwestern University, for Conference on Agrarian Structure and Political Power in Latin America, to be held in the Spring of 1990

1985-86, Faculty Research Fellowship, University of California, Irvine

Spring, 1982, Faculty Fellowship, College of the Holy Cross

1981-82, Research Fellowship from the Latin American Program of the Social Science Research Council and the American Council of Learned Societies

Fall 1981, Fulbright Research Award for the American Republics

Summer 1980, Bachelor Faculty Fellowship, College of the Holy Cross

1976-77, Dissertation Write-Up Fellowship from the Latin American Program of the Social Science Research Council and the American Council of Learned Societies

1975-76, Dissertation Research Fellowship from the Latin American Program of the Social Science Research Council and the American Council of Learned Societies

Spring, 1975, Research Fellowship from the Swedish Institute in Stockholm

1972-74, Fellowship from Yale University

**Previous Positions Held:**

1994-98; 2000-03 Director, Institute of Latin American Studies, and Chair, Curriculum in Latin American Studies, UNC; Co-director of the Duke-UNC Program in Latin American Studies.

1990-92 Professor; 1986-90 Associate Professor (tenure 1987); Northwestern University. Graduate Seminars on Contemporary Theory and Method in Comparative Politics; Undergraduate Research Seminars on Development and Democracy in Latin America and the Caribbean; Latin American Politics; Conflict and Politics; Freshman Seminar.



**Previous Positions Held (continued):**

1986-87 Associate Professor, with tenure; University of California, Irvine (on leave).

1985-86 Assistant Professor of Political Science, University of California, Irvine. Latin American Politics; Politics of Development; Graduate Seminar on Socio-economic Development, Dictatorship and Democracy.

1979-85, Assistant Professor of Political Science, College of the Holy Cross. Latin American Politics; Politics of Development; Politics of Reform and Revolution; Introduction to Comparative Politics.

1978-79, Lecturer in Political Science, University of Wisconsin- Milwaukee. Latin American Politics; Western European Politics; Comparative Political Systems; Politics of Revolution.

1977-1978, Visiting Assistant Professor of Political Science, University of Rhode Island. Latin American Politics; Western European Politics; Scope and Methods of Political Science; Economic and Political Development (interdisciplinary seminar).

**Service to the Profession:**

Chair, Nominations Committee of the Comparative Politics Section of the American Political Science Association, 2012-14.

Member, Wilson Award Committee of the American Political Science Association, 2013.

Member of the Council of the American Political Science Association, 2010-12.

Program Chair for the 2009 International Congress of the Latin American Studies Association.

Member of APSA Taskforce on Difference and Inequality in the Third World, 2004-06.

Member of Award Committee for Conceptual Innovation in Democratic Studies, Committee on Concepts and Methods of the International Political Science Association 2005.

Member of the APSA's Nominating Committee, Jan. 2001-Dec. 2002.

Member of the APSA's Franklin L. Burdette Pi Sigma Alpha Award Committee for the best paper presented at the previous Annual Meeting, 1999-2000.

Member of the Award Committee of the APSA's Comparative Politics Section for the best article published in 1997 and 1998.

**Service to the Profession (continued):**

Member of the Program Committee for the 1998 Congress of the Latin American Studies Association.

Member of the Almond Award Committee of the American Political Science Association, 1996-97.

Member of the Regional Advisory Panel on Latin America of the Social Science Research Council and the American Council of Learned Societies, 1997-2001.

Member of the Joint Committee on Latin America of the Social Science Research Council and the American Council of Learned Societies, 1995-96.

Chair, Nominations Committee of the Latin American Studies Association, 1994-95.

Member of the Editorial Council of the **Brazilian Journal of Social Sciences – RBCS**, 2013-14

Member of the Editorial Board of **Journal of Politics**, 2004-06

Member of the Editorial Board of the **Latin American Research Review**, 2000-2004

Member of the Editorial Board of **Social Politics**, 1999-

Member of the International Editorial Board of **Journal of Politics in Latin America**, 2009-

Member of the Editorial Board for **Political Power and Social Theory**, a research annual published by JAI Press, 1990-.

Member of the Editorial Board of Working Paper Series of the Committee on Concepts and Methods of the International Political Science Association, 2005-

Member of the Editorial Board for Duke-UNC Latin American Series for Books in Translation, 1992-94.

Served as External Examiner for the Department of Government, University of the West Indies, Mona, Jamaica; for the Department of Political Science, McGill University, Montreal, Canada; and for the Department of Political Science, Green Templeton College, University of Oxford.

**Service to the Profession (continued):**

Reviewed book manuscripts for Academic Press, University of California Press, University of Chicago Press, Johns Hopkins University Press, Stanford University Press, Cambridge University Press, University of Pittsburgh Press, Temple University Press, University of North Carolina Press, University of Michigan Press, Lynne Rienner Publishers, Wilson Center Press.

Reviewed articles for **American Political Science Review, American Sociological Review, American Journal of Sociology, American Journal of Political Science, Comparative Politics, Comparative Political Studies, World Politics, Journal of Politics, International Studies Quarterly, Latin American Research Review, Latin American Politics and Society, Journal of Latin American Studies, Theory and Society, Journal of Public Policy, Studies in Comparative International Development, Canadian Journal of Latin American Studies, European Journal of Political Research, Journal of European Public Policy, British Journal of Political Science, Social and Economic Studies, Social Forces, Policy Sciences, Political Power and Social Theory, Social Politics, Social Science Quarterly, Administrative Science Quarterly, Acta Politica, Sociological Forum, Sociological Methods and Research, Swiss Journal of Sociology, Political Science Quarterly, International Political Science Review.**

Reviewed research proposals for National Science Foundation, MacArthur Foundation, Volkswagen Stiftung, Social Science and Humanities Research Council of Canada; Swiss Nationalfonds, European Research Council, WOTRO Science for Global Development; Uruguayan National Research Foundation.

**University Service (selected):**

Member of Chancellor's Advisory Committee 2009-15; Chair 2012-14

Interim Chair, Department of African and Afro-American Studies Fall 2011

**Languages:** German-native language; Spanish-good; French-passable; Italian-reading knowledge

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